

June 8, 2017

**Banco del Bajío, S.A., Institución de Banca Múltiple, successfully held its Global Mixed Public Offering of Shares at the Mexican Stock Exchange (BMV) as well as in the international markets**

- *Companies from the banking sector find at the BMV the conditions to expand their business*
- *The Offering from “BBAJIO” proves that the Stock Exchange is a real source for financing*

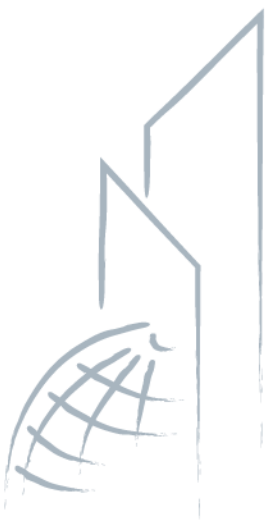
**Mexico City, June 08, 2017.-** Today the Global Mixed Public Offering of Shares from Banco del Bajío, S.A., Institución de Banca Múltiple, with ticker symbol “BBAJIO”, was held at the Mexican Stock Exchange (BMV) as well as in international markets, for 25.04% of its share capital, considering the option for overallotment.

The Global Offering from “BBAJIO” was comprised by a Primary and a Secondary placement. 118,659,767 shares were offered in the primary portion, considering overallotment; and the secondary part was for 179,352,395 shares. Thus the Offering was for a total 298,012,162 shares.

50% of the Global Offering was placed in Mexico through the BMV, and 50% in the international markets, in accordance with Rule 144A and Regulation S.

The placement price for each share was MXN\$29.50, and the amount of the Global Offering reached MXN\$8,791 M.

The Offering from “BBAJIO” was distributed among more than 5,960 investors.



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Banco del Bajío will use the net resources obtained from the Global Offering to strengthen its current Capitalization Index, boost the growth of their credit portfolio and to prepay certain liabilities which entail a greater cost.

The Leading Placement Brokers in Mexico were Acciones y Valores Banamex, S.A. de C.V., Stock Exchange, a member of the Banamex Financial Group; BBVA Bancomer Stock Exchange, S.A. de C.V., BBVA Bancomer Financial Group, Morgan Stanley Mexico, Stock Exchange, S.A. de C.V. and Scotia Inverlat Casa de Bolsa, S.A. de C.V., Grupo Financiero Scotiabank Inverlat.

**About Banco del Bajío, S.A.B. de C.V.**

*BanBajío offers all the products and services of multipurpose banking with comprehensive banking solutions, maintaining its commitment to personalized service and attention, with more than 4,300 collaborators and a coverage strategy of almost 300 branch offices in 28 States in the country. It has systems such as Mobile Banking, Internet Banking, Digital Telephone Banking and Call Center. After 22 years in the business, BanBajío is ranked 8th in the system, measured by training and placement, 7th in business placement and 1st in Pyme (SME) placement, averaged by branch with NAFIN guarantees, aside from being twice bestowed the National Agro-Food Prize for its outstanding participation to support the agricultural sector, ranking as the leader in support to rural areas with FIRA rediscounts in the last 13 years.*

**About BMV Group**

*BMV Group is a fully integrated Exchange Group that operates cash, listed derivatives and OTC markets for multiple asset classes, including equities, fixed income and exchange traded funds, as well as custody, clearing and settlement facilities and data products for the local and international financial community.*

*BMV is the second largest stock exchange in Latin America with a total market capitalization of over US\$ 530 billion.*

